## **AMERICAN INDIAN COLLEGE FUND**

## Education is the Answer

## Instructions for Stock Donations

To transfer stock to the American Indian College Fund (the College Fund), please use the following instructions:

1. Contact the College Fund's broker, Isaac Riesterer, and give him your name and address, number of shares, and type of stock. Isaac Riesterer's contact information is as follows:

U.S. Bank 555 SW Oak St Portland, OR 97204 Phone: 503-464-3775

Email: isaac.riesterer@usbank.com

**Required information for securities:** 

**DTC Eligible Securities Participant ID: 2803** 

FFC Account Number: 19-520467

FFC Account Name: College Fund - Donations

**EIN:** 52-1573446

2. Please email your Major Gifts Officer or <a href="mailto:stockgifts@collegefund.org">stockgifts@collegefund.org</a> or call/text (303) 429-4197 to let us know the gift is coming. This is an important step because sometimes gifts come in without the donors' name, in which case we cannot appropriately acknowledge the gift.

\*Please include your address, the stock name, the number of shares, and your financial institution.

## If you are donating mutual funds, please email Isaac Riesterer as the DTC # is different.

- 1. Please email Isaac at <u>isaac.riesterer@usbank.com</u> and let him know the details of the mutual fund stock that you are transferring to the **American Indian College Fund.** Isaac will then reach out with further instructions to transfer the mutual fund stock.
- 2. Then please email your Major Gifts Officer or <a href="mailto:stockgifts@collegefund.org">stockgifts@collegefund.org</a> or call/text (303) 429-4197 to let us know the gift is coming. This is an important step because sometimes gifts come in without the donors' name, in which case we cannot appropriately acknowledge the gift. <a href="mailto:Please include your address">Please include your address</a>, the mutual fund name, the number of shares, and your financial institution.

If you have any questions, please contact our resource development team at:

ATTN: Stock Gift Administration
American Indian College Fund
8333 Greenwood Blvd. Denver, CO 80221
(303) 426-8900
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www.collegefund.org